

PATIENT INFORMATION

Please answer all questions: Email _____ Today's Date _____

Patient's Mr. /Mrs./ Ms./ Dr. _____ Single/Married/Other/Child _____

Last Name _____ First Name _____ Age _____ Birth Date _____

Address _____ Apt. No. _____ City _____ State _____ Zip _____

Home Phone _____ Work _____ Cell _____

Social Security No. _____ Referred by: _____

Employer _____ Occupation _____

Business Address _____ City _____ State _____ Zip _____

To whom should statement be sent other than yourself? _____

Address _____

Name of spouse _____ Birth Date _____ SS# _____

Name of Minor Children with ages _____

_____ Name of School _____ Major _____

Emergency Contact/Telephone Number _____ Name _____

Date of last eye exam _____ Dilated? Y/N _____ Language Preference? _____

Insurance Information;

Vision Plan: _____ **Policy#** _____

Name of policy holder _____ **Birth Date** _____ **SS#** _____

Primary Insurance _____ **Social Security #** _____

Name of Insured: Parent, Spouse or Covered Member Name _____ Birth Date _____

Relationship to Patient _____ Policy # _____ Group _____

Secondary Insurance _____ **Social Security #** _____

Name of Insured: Parent, Spouse or Covered Member Name _____ Birth Date _____

Relationship to Patient _____ Policy # _____ Group _____

Personal Medical Information;

What is your general health? _____

Do you feel a change is needed in your prescription: Yes or No To see clearly at distances that are Far ___ Near ___

Date Last Eye Exam _____ Last Eye Exam any abnormalities? Yes or No Dilated? Yes or No

Do you have any problems with any of these systems?

General Health: Complete the following if past or present. (Circle Yes or No)

- | | | | |
|-----------------------------------|--------------------------|--------------------------|------------------------|
| Y/N Respiratory | Y/N Eyelid Diseases | Y/N Allergic/immunologic | Y/N Iritis |
| Y/N Cardiovascular | Y/N Musculoskeletal | Y/N Blood/Lymph | Y/N Dry Eyes |
| Y/N Ears/Nose/Throat | Y/N Genitourinary | Y/N Endocrine | Y/N Color Blindness |
| Y/N Gastrointestinal | Y/N Floaters or Flashes | Y/N Mental | Y/N Heart Disease |
| Y/N Allergies | Y/N Surgical Operations | Y/N Macular Degeneration | Y/N Multiple Sclerosis |
| Y/N Asthma | Y/N Eye Diseases | Y/N Eye exercises | Y/N Arthritis |
| Y/N Cataracts | Y/N Eye Surgery | Y/N Corneal Ulcer | Y/N Crohn's Disease |
| Y/N Fainting | Y/N Eye or Head Injuries | Y/N Thyroid Disease | Y/N Systemic Lupus |
| Y/N Hay fever | Y/N Glaucoma | Y/N Skin Conditions | Y/N Anxiety |
| Y/N Drug Sensitivity | Y/N Headaches: | Y/N Crossed or Lazy Eye | Y/N Nervous |
| Y/N High Blood Pressure | Caused by _____ | Location _____ | Other _____ |
| Y/N Retinal disease or detachment | | | |

If Yes please describe briefly:

Diabetes: Y/N Type _____ Date of Diagnosis _____ Controlled _____
 Allergies Y/N Allergic to what? _____ What happens? _____
 Medication allergy? Y/N Allergic to what? _____ What happens? _____
 Are you presently taking any medications or hormones including Birth Control Pills? Yes or No
 If Yes, what medications are you taking? _____
 Date of last health exam _____ Do you have any other health problems listed or not? _____
 _____ Date of last tetanus shot? _____
 Name of family doctor _____ Date of last visit? _____
 Have you had any operations? Y/N What kind? _____ When? _____
 Do you use cigarettes/tobacco? _____ Alcohol? _____ Other Substance(s)? _____

Family Medical History;

Has anyone in your family had? (Circle Yes or No)
 Y/N Diabetes/ Relation _____ Y/N Eye Diseases / Relation _____ Y/N Glaucoma / Relation _____
 Y/N Glaucoma/ Relation _____ Y/N Macular degeneration/Relation _____
 Y/N Heart Disease / Relation _____ Y/N Tuberculosis / Relation _____ Y/N Keratoconus / Relation _____
 Y/N Retinal Detachment/ Relation _____ Y/N Cataracts/ Relation _____
 Y/N Blindness / Relation _____ Y/N To wear Eyeglasses / Relation _____ Y/N Color Blind / Relation _____
 Y/N High blood pressure / Relation _____ Other eye conditions? _____

Personal Eyecare Information;

Age of present eyeglasses or Contact Lenses _____
 Have you had Vision Correction Surgery? Yes or No Are you interested in Vision Correction Surgery? Yes or No
 If Yes, which Refractive Surgery? _____ Any one Surgeon or Institute in particular? _____
 Do you experience any eyestrain? (i.e. pain of any sort, spots, or twitching of the eyelids) Yes or No
 If yes, When: _____ How often: _____
 Have you ever worn Contact Lenses? Yes or No If Yes, when were you last fit? _____
 Do you wear Contact Lenses now? Yes or No If No, why did you quit? _____
 Are you interested in wearing contacts now and which ones? _____
 Have you ever had visual training? Y/N If yes, what age(s)? _____ Has anyone in your family had visual training? Y/N
 Hobbies and Interest _____

Doctor's Comments: _____

Doctor's Signature _____ Date: _____
 Doctor's Signature _____ Date: _____
 Doctor's Signature _____ Date: _____

Medical History Updates
 Date: Comments:

****PLEASE READ AND SIGN BELOW****

Authorizations to release Medical Record Information and Assignment to Pay Provider Directly:

Please Check Purpose of Visit:

____ Annual visual analysis, refraction & glaucoma check ____ Contact lens evaluation ____ School referral
 ____ Emergency office visit/Consultation ____ Laser vision consultation ____ Accommodative Screening
 ____ Sport vision evaluation ____ Glasses, sunglasses, sport or safety glasses ____ Frame, lens repair, replace, adjustment

◆ I certify that the information given by me in applying for insurance and/or Medicare payment is true and correct. I authorize my doctor to act as my agent in helping me obtain payment of my insurance and/or Medicare benefits, and I authorize this vision care provider to apply for benefits on my behalf for any services or materials furnished. I authorize payment of these benefits directly to Dr. Michael Spitzer, to which I am entitled. I assign my benefits from my insurer be made directly to the vision care provider and authorize any holder of medical information about me to release to the Medical Health Care Financing Administration and its agents any information needed to determine these benefits payable to related services. I understand that I am financially responsibility for charges not covered by my insurance. A photocopy of this authorization will be considered as valid as the original copy.

Patient Signature: _____

(Parent/Guardian, if minor)

◆ I herby acknowledge that I have received a copy of this medical practice Notice of Privacy Practices. I further acknowledge that a copy of the current notice will be posted in the reception area, ant that I will be offered a copy of any amended Notice of Privacy Practices at each appointment.

A copy of any amended Notice of Privacy Practices may be delivered by email or USP service. This medical facility may leave a message on my phone message service at contacts given and/or phone numbers, concerning my medical treatment as needed, unless otherwise indicated. _____

Vision Insurance Plan Y/N If yes VSP, Eyemed, Davis, Other _____

If patient is a minor, name of responsible parent, who will pay this account _____

Patient Name _____ Date of Birth _____

I _____, consent that Dr. Michael Spitzer can release my medical records to the above specified individual for their insurance company.

PLEASE READ CAREFULLY: I understand that my medical records are confidential. I understand that by signing this consent form I am allowing my medical information to be released upon the insurance company's request, for the purpose of Health Care Operations (including, but not limited to, provider review functions, claims payment and quality assessment). I also understand that I may revoke this consent by written request, at any time, with this doctor. If revoked, it is understood by all parties that all information released prior to being notified of such revocation was made with my consent.

I understand that I have the right to restrict the disclosure of specific information on my medical records if I request such restriction in writing. I also understand that my request for restriction may be denied if the information restricted is required for Health Care Operations.

I have read the above and forgoing consent for release of information. I do herby acknowledge that I am familiar with and fully understand the terms and conditions of consent.

I understand that if my insurance company does not pay the full amount due, I will be responsible for the remaining balance. A photocopy of this authorization will be considered as valid as the original copy.

Please check your preferred method of payment Check Cash Visa MasterCard Discover AMEX

If not signed by the patient, please indicate relationship:

◆parent or guardian of minor patient ◆guardian or conservator of an incompetent patient

◆beneficiary or personal representative of deceased patient

Date _____ I hereby guarantee payment of service;

Patient Signature: _____

(Parent/Guardian, if minor)